



**GERALD
GROUP**



RESPONSIBLE METALS TRADING

gerald.com



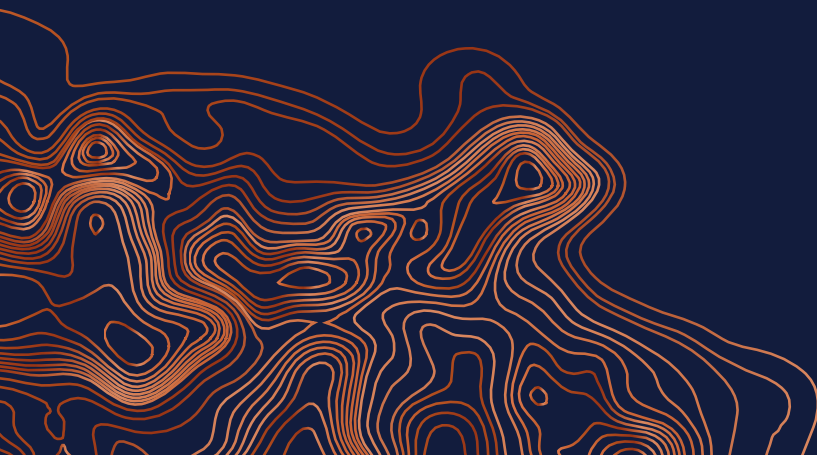
“As a leading global commodity trader specializing in metals, we are well-positioned to continue our growth while supplying the materials essential to enabling the energy transition.”

Craig Dean
Executive Chairman and CEO

As the world embraces decarbonization and strives for a cleaner, greener future, the metals and minerals we source, store, and transport will play a crucial role in driving this transformative journey. Gerald Group specializes in managing complex global value chains that power innovation and sustainability.

Founded in the United States, our main trading office is in Stamford, Connecticut. We are supported by trading hubs and offices in Geneva, London, Dubai, Shanghai, and other locations.

For over six decades, Gerald Group has provided expertise as a physical metals merchant to producers and consumers the world over. Each member of our Board of Directors and senior management has over 20 years of industry experience and a deep understanding of the markets in which we operate.



60+
years of trading

\$8bn
in revenues

\$3bn
in assets

200+
trading business employees

4,000+
Marampa Mines Limited
direct and indirect employees

40
market presence in countries

ADVANCING A MORE SUSTAINABLE METALS TRADE FOR A BETTER FUTURE

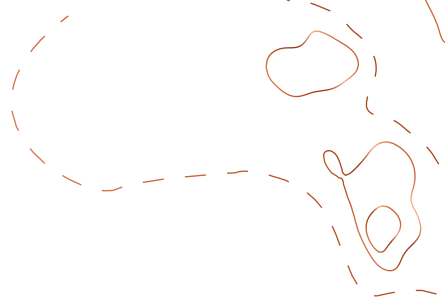
Gerald Group distinguishes itself as a specialist in the trading of refined metals and their related raw materials. We establish strategic partnerships, make targeted investments, hedge, market, and conduct structured finance transactions to ensure sustainable and long-term supply commitments, such that we play a meaningful role in the global economy.

Gerald Group's bespoke business model includes a robust risk management framework and is a central pillar of our merchanting activities. Our entrepreneurial culture serves to enhance our relationships with top-tier miners, processors, and financial institutions. Our resilience and success across markets reflect the confidence that our stakeholders have in us.

Our expertise includes:

- Ferrous metals
- Non-ferrous metals
- Precious metals
- Related concentrates and raw materials
- Marketing
- Financing solutions
- Market risk management
- Logistics, storage, and distribution





GLOBAL PRESENCE, LOCAL SOLUTIONS

By delivering metals and minerals to where they are most needed, Gerald Group champions economic growth and sustainable development in over forty countries.

Gerald Group offers tailored services and solutions, providing 24/7 global coverage to streamline the logistics, transportation, and delivery of metals from the mine or smelter to our industrial customers and end-users.

Our integrated network includes trading desks in Stamford, United States; Geneva, Switzerland; Shanghai, China; and Dubai, UAE, supported by dedicated teams, global infrastructure, and subsidiaries, joint ventures, affiliates, and strategic partnerships.

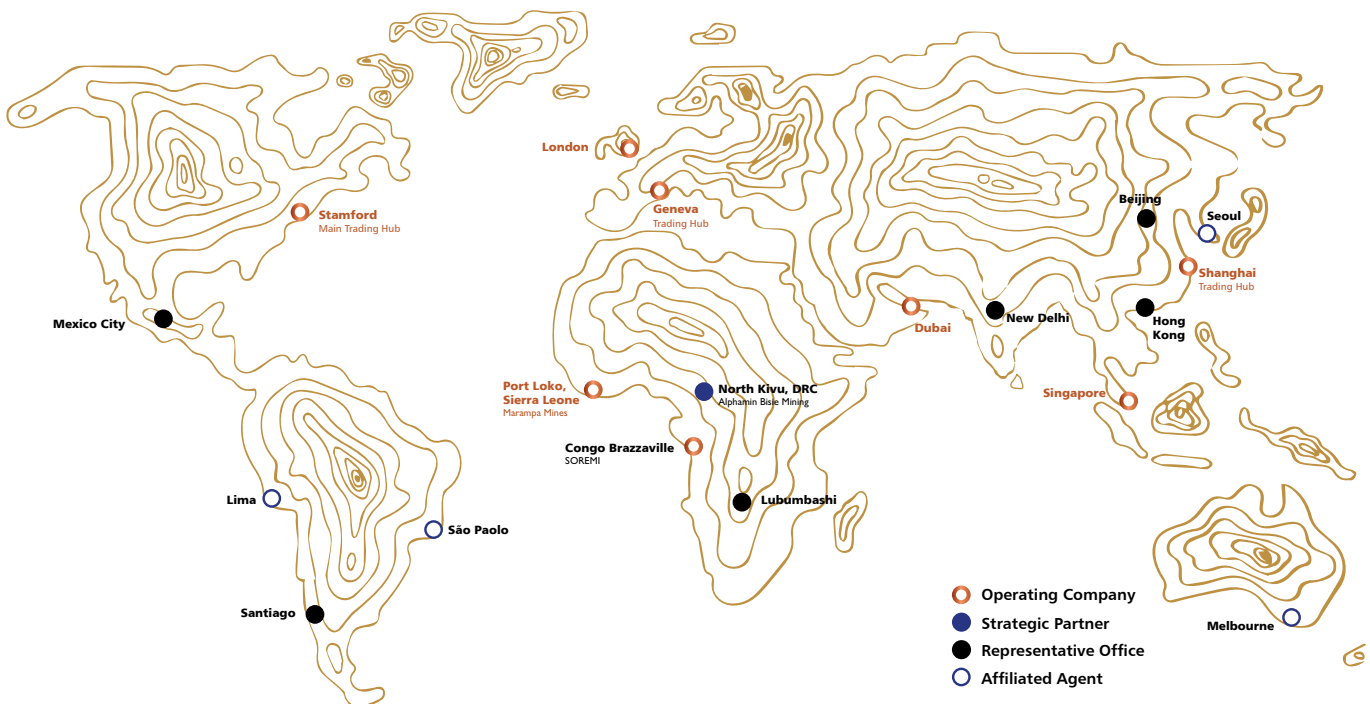
Our accumulated expertise and strong presence in the world's metal markets, both physical and derivatives, enhance our ability to identify value-creating opportunities. Combining local insights

with our global reach, we are a trusted partner in the efficient and responsible sourcing of metals and minerals.

We have a growing footprint in Africa, where we operate in accordance with international best practices in sustainability, critical to driving social and economic development.

Gerald Group is the majority owner and operator of Marampa Mines, one of the largest mining concessions in Sierra Leone. As a leading producer of high-grade iron ore concentrate, Marampa Mines is creating in-country value for local communities and Sierra Leone, playing an integral role in fostering sustainable socio-economic development.

Through the metals and minerals we trade, we are committed to making a positive impact on people's lives, enabling human and economic development at scale.





PORTFOLIO WITH PURPOSE

Gerald Group's core business lines include ferrous, non-ferrous, and precious metals, as well as critical minerals. We meet the growing demand for materials used in low-carbon technologies, and the products and services requiring more resources than their traditional alternatives.

Copper and Concentrates

Gerald Group is a leading trader of copper in various forms, from refined products to concentrate. Copper is a key component in electric vehicles, solar panels, power grids, and wind turbines, making it a critical mineral for the energy transition. We are active in both long-term and spot markets, as well as concentrates tolling. Our customers benefit from various strategic expansion and development initiatives. Gerald Group supplies copper cathode and zinc ingots from Société de Recherche et d'Exploitation Minières (SOREMI), our copper-lead-zinc project in the Republic of Congo, to markets in the Middle East and Asia.

Aluminum and Alumina

We are one of the oldest and largest traders in primary and secondary aluminum, alumina, and bauxite, offering bespoke solutions to match our customers' needs. We play a critical role in sourcing alumina and bauxite from mines and refineries, delivering this material to smelters and taking back primary aluminum for onward delivery to consumers. The aluminum we trade is used in applications ranging from food and beverage packaging to construction, automotive, and aerospace. We are growing our trading business in the secondary market for low-carbon aluminum and various forms of environmentally friendly, recyclable material. We support the aluminum industry's evolution towards circularity and closed-loop recycling, and are a member of the Aluminium Stewardship Initiative.

Tin and other Critical Minerals

Gerald Group is one of the world's largest tin merchants, trading products across the full supply chain from concentrate at mines to refined material used in the electronics, automotive,

chemical, and battery sectors. As the sole offtaker of the world's highest grade tin resource from Alphamin Resources' Bisie tin mine in the Democratic Republic of Congo, we service customers across the United States, China, and Europe. We are also expanding the Group's trading business across other critical minerals, including battery metals, such as cobalt and lithium, as well as rare earth elements (REE), and have secured a significant future offtake from Lindian Resources' world-class Kangankunde REE Project in Malawi.

Precious Metals

Gerald Group trades in precious metals including gold, silver, platinum, palladium, rhodium, iridium, ruthenium, and other more rare and noble materials in refined and raw material forms, and offers tolling capabilities. We work closely with banks, smelters, refineries, recyclers, mines, and end users to directly access and add value across the precious metals supply chain. The metals we trade are often used by automotive, catalyst, solar panels, and fiberglass manufacturers, as well as chemical and electronics companies. We are an associate member of the London Bullion Market Association and a member of the Shanghai Gold Exchange International Board.

Iron Ore

We supply steel mills with high-grade iron ore, primarily from Marampa Mines Limited in Sierra Leone. The 65% Fe high-grade iron content of our branded, Marampa Blue™ iron ore concentrate makes it a cleaner and less carbon-intensive feedstock for producing steel. Gerald Group also trades other iron ore products, including fines, lumps, concentrates, and pellets from mines, participating in the spot market as well as offering structured long-term transactions.



Our traders are active across all major international commodity exchanges, dealer, and over-the-counter (OTC) markets, enabling us to manage and hedge the risks associated with all aspects of our physical merchanting business, and to identify valuable arbitrage opportunities.

As we grow our portfolio with purpose and expand into new markets, Gerald Group will be guided by the highest standards of responsible metals sourcing and trading, wherever we are.



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